



# ESD FUNDING, Inc.

*"Providing Innovative Lending Solutions"*

Phone: (510) 881-5547 Fax: (510) 881-5548

@ Please fax back with completed 1008, 1003 & credit report to 1-888-329-8780 If available.

## Loan Scenario Worksheet

Price Quotes- (888) 346-8562 (888) 329-8780 Fax Processing@esdfunding.com

Contact: \_\_\_\_\_ Correspondent Lender Rep: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Fax: \_\_\_\_\_

Borrower Name: \_\_\_\_\_ Mid Fico: \_\_\_\_\_

Current address: \_\_\_\_\_

Subject property  
address: \_\_\_\_\_

Est./Appraised property value: \_\_\_\_\_ Loan amount 1<sup>st</sup>: \_\_\_\_\_ Loan amount  
2<sup>nd</sup>: \_\_\_\_\_

Transaction Type: Purchase Rate & Term Refi Cash-Out Refi (W/12 mo seasoning) Cash-Out Refi (No 12 mo seasoning)  
Occupancy: Owner Occupied 2<sup>nd</sup> Home Non-Owner Occupied

Property Type: SFR Condo/Townhouse 2 Units 3-4 Units

Doc Type: Full Doc Stated Income/Verified Asset Stated Income/Stated Asset  
No Income/Verified Asset No Income/No Asset No Doc Self Employed?

LTV/CLTV Needed: 1<sup>st</sup>: \_\_\_\_\_ 2<sup>nd</sup>: \_\_\_\_\_

Prepayment penalty: Yes No / Soft Hard / 1yr 3yr 5yr

Interest Only: Yes No Impounds? Yes No

Loan Type: fixed \_\_\_\_\_ Term \_\_\_\_\_ / Arm \_\_\_\_\_ Term \_\_\_\_\_ / Option Arm \_\_\_\_\_ Term \_\_\_\_\_  
Margin \_\_\_\_\_ Index \_\_\_\_\_

Rebate Desired: \_\_\_\_\_

Comments/ Issues Regarding File: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_